

Register for Online Access to Investment Portfolio Account Statements

Please complete this form to register for online access to your Investment Portfolio Account Statements. For security purposes, your request must be confirmed in writing.

Direction:

- 1) Complete the form online. Print.
- 2) Have the Pastor/Principal sign and date the hard copy
- 3) Fax it to Investments at (213) 637-6292
- 4) Mail the original to:

Financial Services
Archdiocese of Los Angeles
3424 Wilshire Blvd
Los Angeles CA 90010-2202

If you have more than one account, please submit a separate form for each.

Name of person requesting access:				
Institution Name:				
IP Account number: 5-Digit Institution Dept. number 3-Digit Account Code	Dept. No.		Acct. Code	
Address Line 1:				
Address Line 2:				
City:				
State:		Zip:		
E-mail address:				
Date signed:				
Sign Name:				
Type Pastor/HS Principal Name:				